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**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric  
Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead  
Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)  
Chapter 11 (Lead Case) (Jointly Administered)

**NOTICE OF HEARING ON MOTION OF  
DEBTORS PURSUANT TO 11 U.S.C. §§ 363(b)  
AND 105(a) AND FED R. BANKR. P. 9019 FOR  
AUTHORITY TO ESTABLISH PROCEDURES  
TO SETTLE AND COMPROMISE CERTAIN  
CLAIMS AND CAUSES OF ACTION**

Date: September 10, 2019  
Time: 9:30 a.m. (Pacific Time)  
Place: United States Bankruptcy Court  
Courtroom 17, 16th Floor  
San Francisco, CA 94102

**Objection Deadline:** September 3, 2019  
4:00 p.m. (Pacific Time)

1       **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E  
2 Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (the  
3 “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed a voluntary  
4 petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”)  
with the United States Bankruptcy Court for the Northern District of California (San Francisco  
Division) (the “**Bankruptcy Court**”).

5       **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on  
6 **September 10, 2019, at 9:30 a.m. (Pacific Time)** (the “**Omnibus Hearing**”) in the courtroom of the  
7 Honorable Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450 Golden  
Gate Avenue, San Francisco, California 94102.

8       **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters to be heard at  
9 the Omnibus Hearing, the Bankruptcy Court is scheduled to hear the *Motion of Debtors Pursuant to*  
10 *11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 9019 for Authority to Establish Procedures to*  
*Settle and Compromise Certain Claims and Causes of Action* filed by the Debtors on August 16,  
2019 [Dkt. No. 3576] (the “**Motion**”).

11       **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Motion must  
12 be in writing, filed with the Bankruptcy Court, and served on the counsel for the Debtors at the  
13 above-referenced addresses so as to be received by no later than **4:00 p.m. (Pacific Time) on**  
14 **September 3, 2019**. Any oppositions or responses must be filed and served on all “Standard Parties”  
as defined in, and in accordance with, the *Second Amended Order Implementing Certain Notice and*  
15 *Case Management Procedures* entered on May 14, 2019 [Dkt No. 1996] (the “**Case Management**  
16 **Order**”). **Any relief requested in the Motion may be granted without a hearing if no opposition**  
**is timely filed and served in accordance with the Case Management Order.** In deciding the  
Motion, the Court may consider any other document filed in these Chapter 11 Cases and related  
Adversary Proceedings.

17       **PLEASE TAKE FURTHER NOTICE** that copies of the Motion and its supporting papers  
18 can be viewed and/or obtained: (i) by accessing the Court’s website at <http://www.canb.uscourts.gov>,  
19 (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA  
94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC , at  
20 <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based  
parties; or +1 (929) 333-8977 for International parties or by e-mail at: [pgeinfo@primeclerk.com](mailto:pgeinfo@primeclerk.com).  
21 Note that a PACER password is needed to access documents on the Bankruptcy Court’s website.

22 Dated: August 16, 2019

**WEIL, GOTSHAL & MANGES LLP**  
**KELLER & BENVENUTTI LLP**

/s/ Thomas B. Rupp  
Thomas B. Rupp

*Attorneys for Debtors and Debtors in Possession*